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MONTHLY EXPORT ANALYSES:

NAME	:	**Jan Brits**
REFERENCE	:	**RMIS**
DATE	:	**2026/11/05**

ADDRESSEE	**RED MEAT INDUSTRY SERVICES**	
RPO	:	**DEWALD OLIVIER**

Project: RMIS- MONITORING OF RED MEAT

1. INTRODUCTION

In accordance with Agri Inspec's mandate to monitor exports in the Red Meat Industry, we hereby submit our monthly report.

2. MANDATE

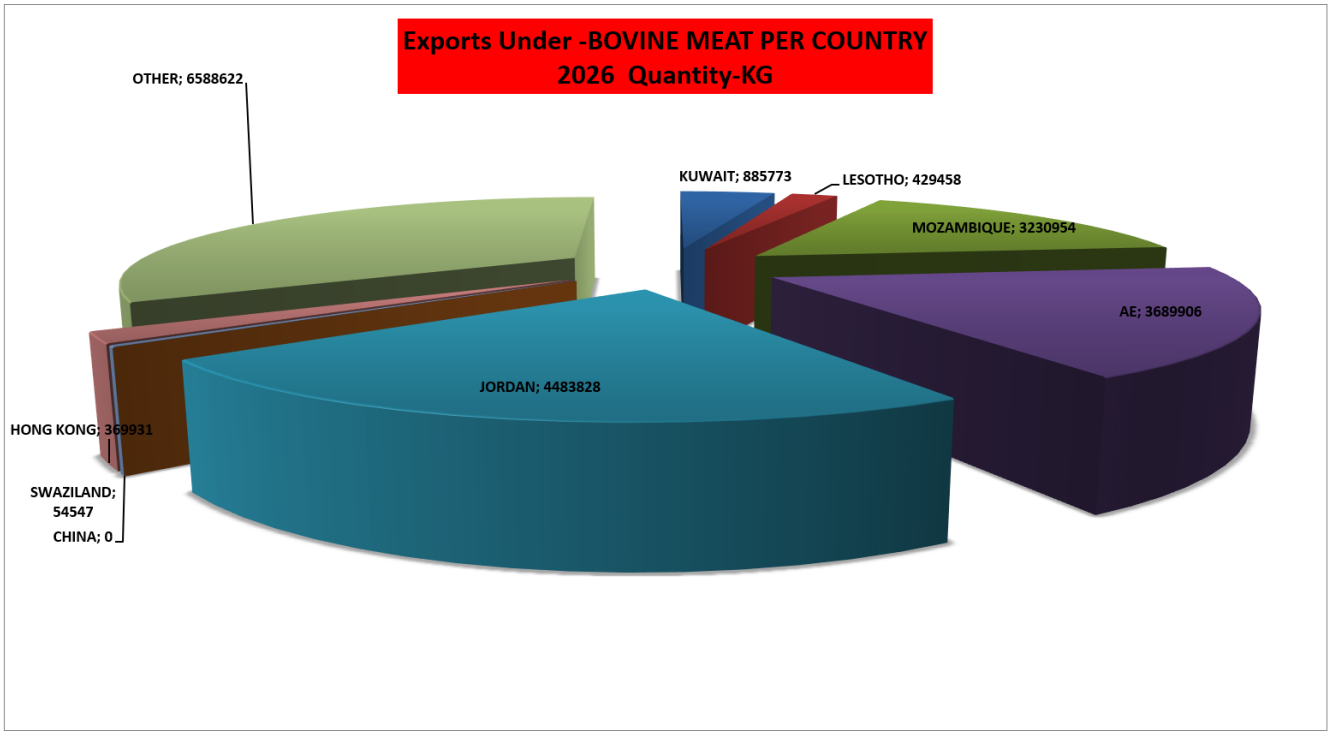
As agreed, the monthly report contains the following:

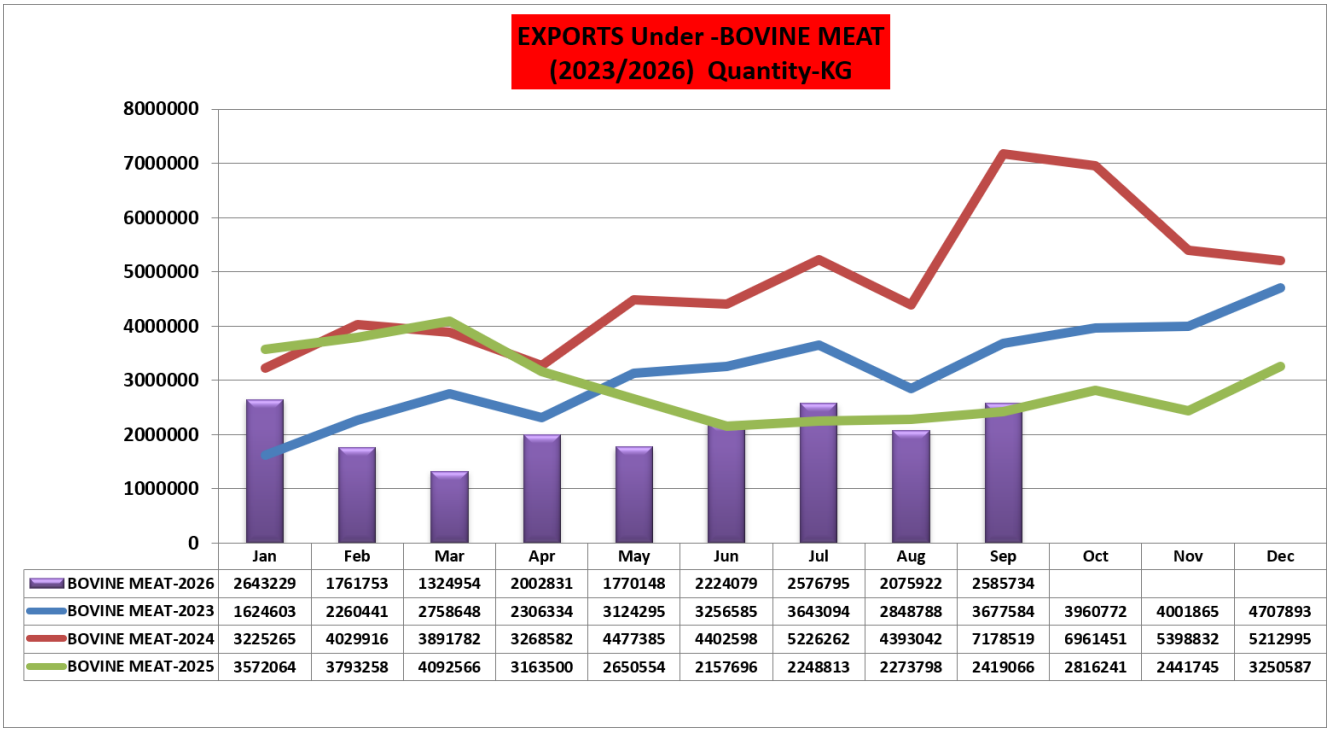
- Statistical Information in graph form which includes monthly comparison of export quantities and values compared to the previous year, summary of purpose codes under relevant tariff headings and summary of countries of origin for the following tariff headings:

INDEX

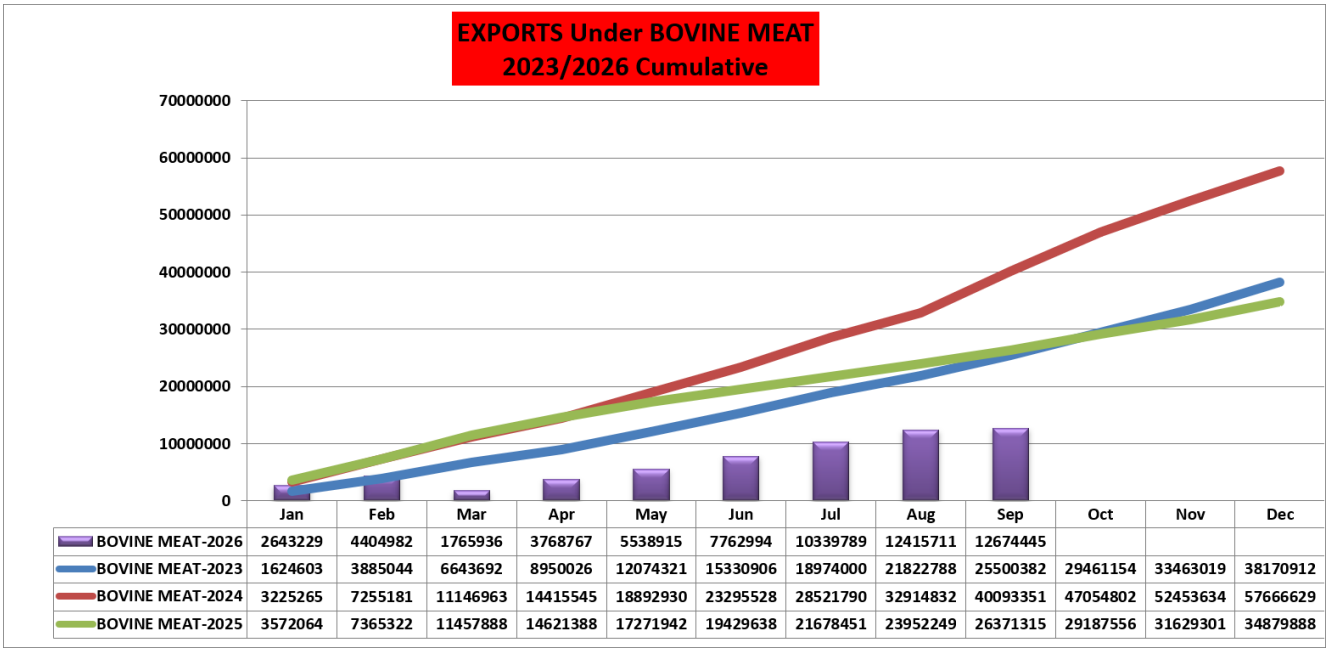
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BIRD'S EYE VIEW OF THE RED MEAT EXPORT COMPLEX

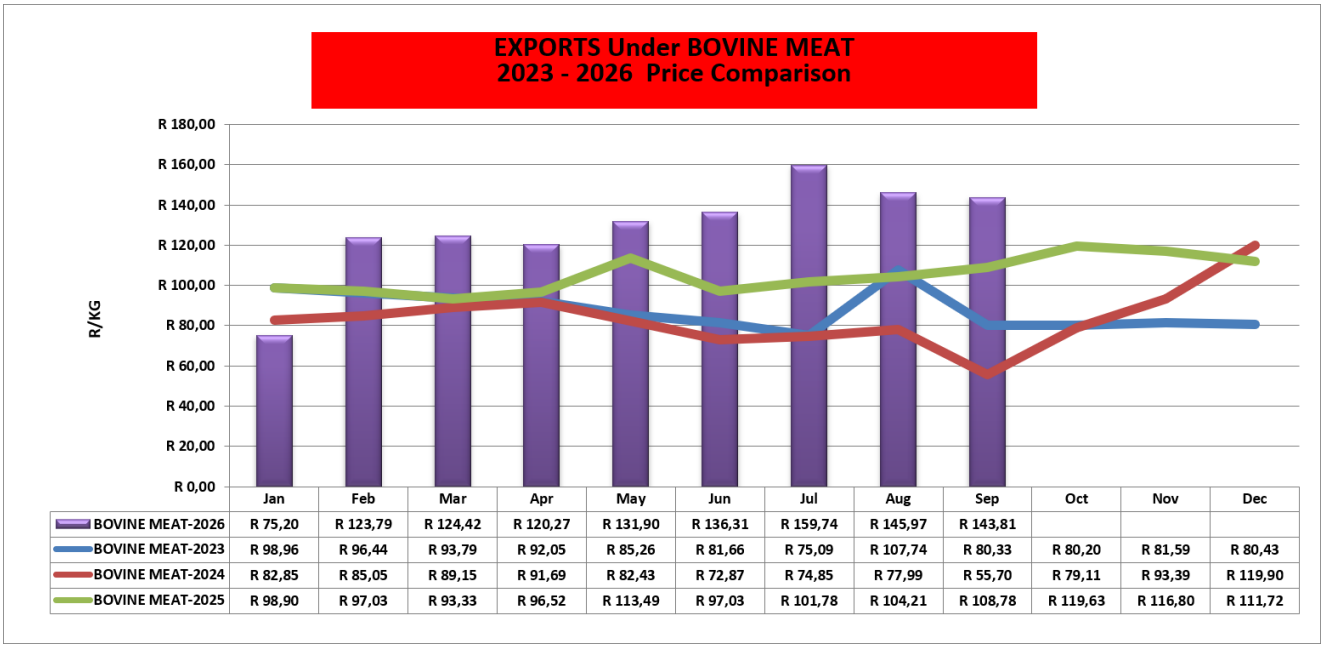




	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
BOVINE MEAT-2026	2643229	1761753	1324954	2002831	1770148	2224079	2576795	2075922	2585734			
BOVINE MEAT-2023	1624603	2260441	2758648	2306334	3124295	3256585	3643094	2848788	3677584	3960772	4001865	4707893
BOVINE MEAT-2024	3225265	4029916	3891782	3268582	4477385	4402598	5226262	4393042	7178519	6961451	5398832	5212995
BOVINE MEAT-2025	3572064	3793258	4092566	3163500	2650554	2157696	2248813	2273798	2419066	2816241	2441745	3250587



	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
BOVINE MEAT-2026	2643229	4404982	1765936	3768767	5538915	7762994	10339789	12415711	12674445			
BOVINE MEAT-2023	1624603	3885044	6643692	8950026	12074321	15330906	18974000	21822788	25500382	29461154	33463019	38170912
BOVINE MEAT-2024	3225265	7255181	11146963	14415545	18892930	23295528	28521790	32914832	40093351	47054802	52453634	57666629
BOVINE MEAT-2025	3572064	7365322	11457888	14621388	17271942	19429638	21678451	23952249	26371315	29187556	31629301	34879888



	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
BOVINE MEAT-2026	R 75,20	R 123,79	R 124,42	R 120,27	R 131,90	R 136,31	R 159,74	R 145,97	R 143,81			
BOVINE MEAT-2023	R 98,96	R 96,44	R 93,79	R 92,05	R 85,26	R 81,66	R 75,09	R 107,74	R 80,33	R 80,20	R 81,59	R 80,43
BOVINE MEAT-2024	R 82,85	R 85,05	R 89,15	R 91,69	R 82,43	R 72,87	R 74,85	R 77,99	R 55,70	R 79,11	R 93,39	R 119,90
BOVINE MEAT-2025	R 98,90	R 97,03	R 93,33	R 96,52	R 113,49	R 97,03	R 101,78	R 104,21	R 108,78	R 119,63	R 116,80	R 111,72

BOVINE MEAT

Export Totals by country

Exports between 01-Sep 2026 and 30-Sep 2026

Name	Quantity	Price	Rand Per Kg
JO - Jordan	641 066	R88 640 920,00	R138,27
AE - United Arab Emirates	575 207	R84 482 698,00	R146,87
MZ - Mozambique	338 385	R38 497 529,00	R113,77
QA - Qatar	147 129	R27 053 284,00	R183,87
KW - Kuwait	90 582	R13 710 635,00	R151,36
CD - Congo, the Democratic Republic of	64 794	R7 045 603,00	R108,74
HK - Hong Kong	52 149	R5 331 864,00	R102,24
MU - Mauritius	48 388	R7 048 436,00	R145,67
LS - Lesotho	47 705	R1 520 973,00	R31,88
ET - Ethiopia	41 601	R4 534 821,00	R109,01
LB - Lebanon	37 159	R5 215 786,00	R140,37
GA - Gabon	33 820	R4 077 250,00	R120,56
NG - Nigeria	21 974	R4 349 106,00	R197,92
MV - Maldives	20 019	R3 169 388,00	R158,32
AO - Angola	19 086	R5 007 062,00	R262,34
GH - Ghana	16 894	R3 516 065,00	R208,13
BH - Bahrain	7 553	R1 954 011,00	R258,71
ZW - Zimbabwe	6 251	R471 653,00	R75,45
EG - Egypt	6 024	R1 278 634,00	R212,26
SC - Seychelles	5 154	R826 144,00	R160,28
ZZ - No Country of Origin (Ship/Aircraft)	919	R128 057,00	R139,29
KE - Kenya	709	R117 618,00	R165,89

RW - Rwanda	600	R172 929,00	R288,17
CG - Congo	567	R21 626,00	R38,14
TZ - Tanzania, United Republic of	544	R137 458,00	R252,68
UG - Uganda	313	R24 543,00	R78,41
PG - Papua New Guinea	50	R250,00	R5,00
SH - Saint Helena	10	R2 534,00	R253,40
SZ - Swaziland	10	R2 516,00	R251,85
FR - France	1	R100,00	R100,00
	2 585 734	**R371 861 750,00**	**R143,81**

- **02022000 – "Frozen Meat of Bovine Animals – Bone in Cuts"**

Export Totals by country

Exports between 01-Sep 2026 and 30-Sep 2026

Name	Quantity	Price	Rand Per Kg	Overall Qty (%)
AE - United Arab Emirates	62 094	R5 896 638,00	R94,96	41,34 %
MZ - Mozambique	54 614	R5 689 825,00	R104,18	36,36 %
NG - Nigeria	16 926	R3 062 373,00	R180,93	11,27 %
JO - Jordan	6 490	R962 429,00	R148,29	4,32 %
GH - Ghana	2 651	R422 357,00	R159,32	1,76 %
ET - Ethiopia	1 677	R404 467,00	R241,25	1,12 %
CD - Congo, the Democratic Republic of	1 615	R362 095,00	R224,27	1,07 %
SC - Seychelles	1 593	R187 675,00	R117,83	1,06 %
MV - Maldives	634	R255 740,00	R403,38	0,42 %
CG - Congo	567	R21 626,00	R38,14	0,38 %
KE - Kenya	403	R58 259,00	R144,56	0,27 %
UG - Uganda	313	R24 543,00	R78,41	0,21 %
LS - Lesotho	271	R32 245,00	R118,99	0,18 %
ZZ - No Country of Origin (Ship/Aircraft)	234	R32 542,00	R139,29	0,16 %
TZ - Tanzania, United Republic of	123	R31 031,00	R252,28	0,08 %
	150 203	**R17 443 845,00**	**R116,13**	**100,00 %**

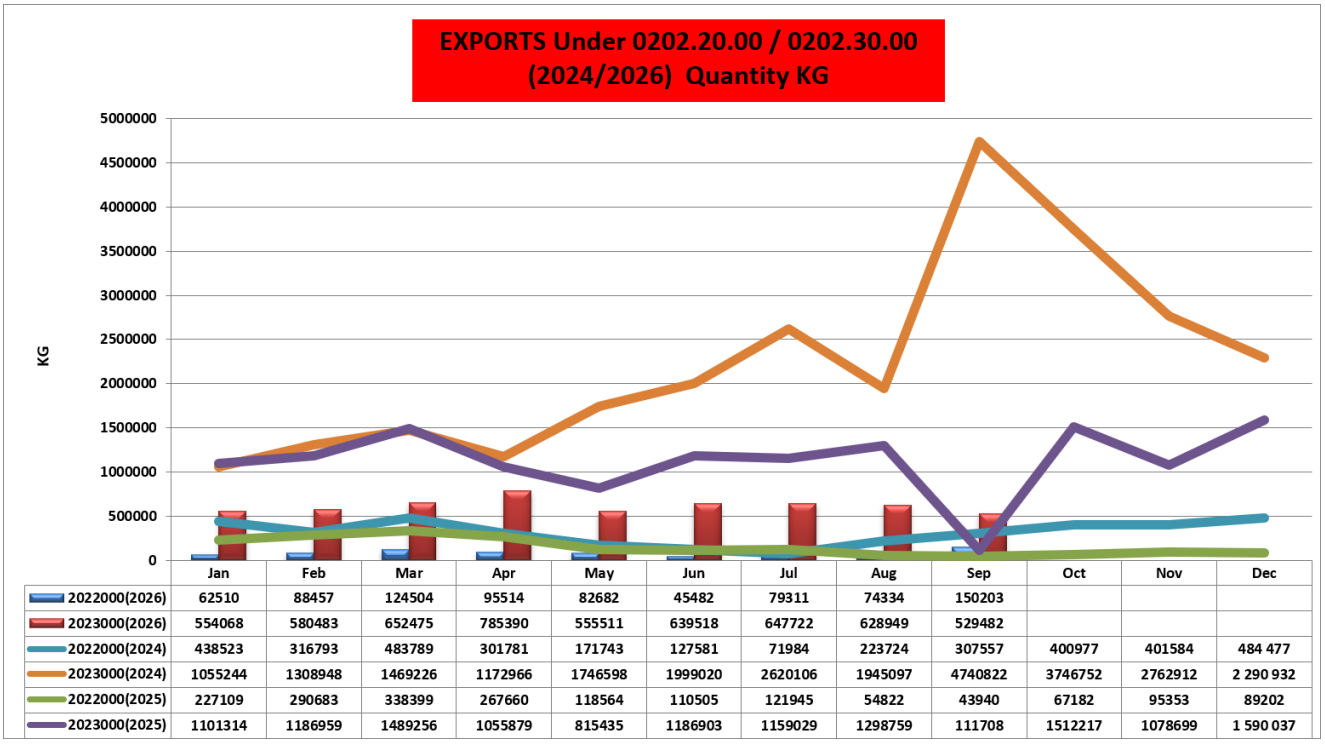
- **02023000 – "Frozen Meat of Bovine Animals – Boneless"**

Export Totals by country

Exports between 01-Sep 2026 and 30-Sep 2026

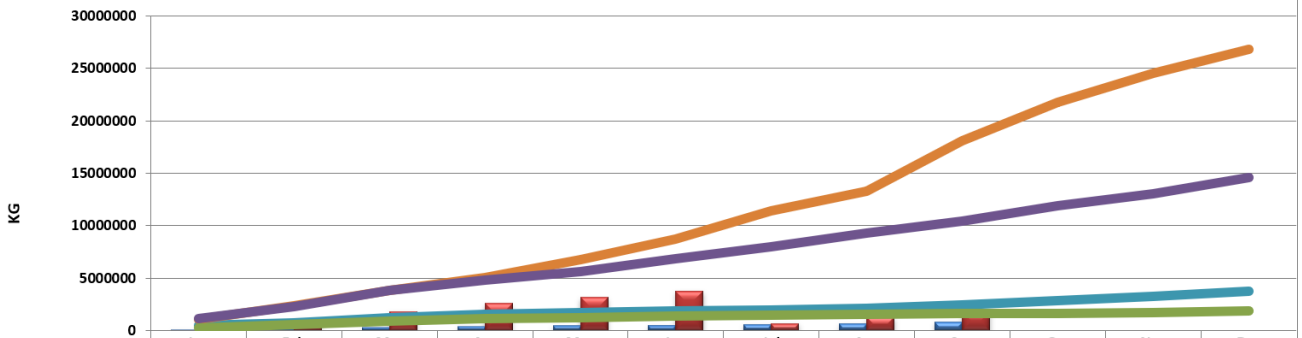
Name	Quantity	Price	Rand Per Kg
JO - Jordan	171 727	R22 867 635,00	R133,16
MZ - Mozambique	126 009	R16 861 968,00	R133,82
HK - Hong Kong	52 149	R5 331 864,00	R102,24
CD - Congo, the Democratic Republic of	45 966	R4 371 756,00	R95,11

GA - Gabon	33 620	R4 057 710,00	R120,69
LB - Lebanon	25 011	R2 501 055,00	R100,00
AO - Angola	18 959	R4 959 964,00	R261,61
AE - United Arab Emirates	17 361	R2 389 806,00	R137,65
GH - Ghana	12 948	R2 669 306,00	R206,16
QA - Qatar	8 529	R1 630 240,00	R191,13
LS - Lesotho	8 047	R252 903,00	R31,43
NG - Nigeria	4 214	R1 031 220,00	R244,71
SC - Seychelles	2 302	R315 183,00	R136,89
ZZ - No Country of Origin (Ship/Aircraft)	686	R95 515,00	R139,29
MU - Mauritius	685	R90 780,00	R132,53
TZ - Tanzania, United Republic of	421	R106 427,00	R252,80
MV - Maldives	373	R140 713,00	R377,25
RW - Rwanda	250	R58 495,00	R233,98
KE - Kenya	211	R49 004,00	R232,25
SH - Saint Helena	10	R2 534,00	R253,40
SZ - Swaziland	4	R428,00	R118,89
TOTAL	**529 482**	**R69 784 506,00**	**R173,09**



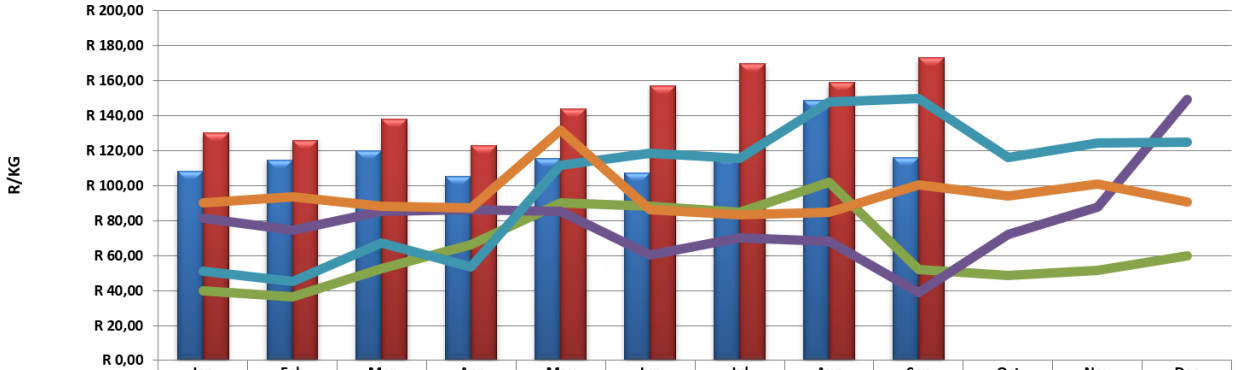
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2022000(2026)	62510	88457	124504	95514	82682	45482	79311	74334	150203			
2023000(2026)	554068	580483	652475	785390	555511	639518	647722	628949	529482			
2022000(2024)	438523	316793	483789	301781	171743	127581	71984	223724	307557	400977	401584	484 477
2023000(2024)	1055244	1308948	1469226	1172966	1746598	1999020	2620106	1945097	4740822	3746752	2762912	2 290 932
2022000(2025)	227109	290683	338399	267660	118564	110505	121945	54822	43940	67182	95353	89202
2023000(2025)	1101314	1186959	1489256	1055879	815435	1186903	1159029	1298759	111708	1512217	1078699	1 590 037

EXPORTS Under 0202.20.00 / 0202.30.00
2024/2026 Cumulative



	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2022000(2026)	62510	150967	275471	370985	453667	499149	578460	652794	802997			
2023000(2026)	554068	1134551	1787026	2572416	3127927	3767445	647722	1276671	1806153			
2022000(2024)	438523	755316	1239105	1540886	1712629	1840210	1912194	2135918	2443475	2844452	3246036	3 730 513
2023000(2024)	1055244	2364192	3833418	5006384	6752982	8752002	11372108	13317205	18058027	21804779	24567691	26 858 623
2022000(2025)	227109	517792	856191	1123851	1242415	1352920	1474865	1529687	1573627	1640809	1736162	1825364
2023000(2025)	1101314	2288273	3777529	4833408	5648843	6835746	7994775	9293534	10405242	11917459	12996158	14 586 195

EXPORTS Under 0202.20.00 / 0202.30.00
2024/2026 Price Comparison



	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2022000(2026)	R 108,44	R 114,72	R 120,13	R 105,51	R 115,56	R 107,11	R 116,70	R 149,01	R 116,13			
2023000(2026)	R 130,27	R 125,89	R 138,01	R 122,99	R 143,85	R 157,14	R 169,66	R 159,04	R 173,09			
2022000(2024)	R 39,90	R 36,38	R 52,51	R 66,08	R 90,10	R 88,06	R 84,62	R 101,80	R 52,07	R 48,74	R 51,35	R 59,90
2023000(2024)	R 81,39	R 74,57	R 85,06	R 86,36	R 85,48	R 60,55	R 70,22	R 68,40	R 38,85	R 72,28	R 87,53	R 149,32
2022000(2025)	R 50,95	R 44,97	R 67,05	R 53,71	R 111,66	R 118,29	R 115,50	R 148,01	R 149,88	R 116,08	R 124,56	R 125,08
2023000(2025)	R 89,96	R 93,64	R 87,98	R 87,04	R 131,77	R 86,05	R 83,52	R 85,03	R 100,57	R 94,28	R 101,04	R 90,65

02011000,0201200 and 02013000– "Meat of Bovine, Fresh or Chilled: Carcasses, Half Carcasses, other cuts with bone in and Boneless"

02011000-"Meat of Bovine, Fresh or Chilled: Carcasses, Half Carcasses"

Export Totals by country

Exports between 01-Sep 2026 and 30-Sep 2026

Name	Quantity	Price	Rand Per Kg	Overall Qty (%)
MZ - Mozambique	26 258	R1 203 963,00	R45,85	62,47 %
QA - Qatar	5 940	R1 144 581,00	R192,68	14,13 %
JO - Jordan	4 892	R926 352,00	R189,36	11,64 %
AE - United Arab Emirates	4 846	R912 390,00	R188,26	11,53 %
LS - Lesotho	50	R2 803,00	R56,06	0,12 %
CD - Congo, the Democratic Republic of	43	R9 678,00	R224,29	0,10 %
	42 030	**R4 199 767,00**	**R99,92**	**100,00 %**

0201200-"Meat of Bovine, Fresh or Chilled: other cuts with bone in"

Export Totals by country

Exports between 01-Sep 2026 and 30-Sep 2026

Name	Quantity	Price	Rand Per Kg	Overall Qty (%)
JO - Jordan	52 072	R7 678 152,00	R147,45	38,27 %
AE - United Arab Emirates	36 558	R5 751 882,00	R157,33	26,87 %
MZ - Mozambique	29 776	R2 603 632,00	R87,44	21,89 %
LB - Lebanon	7 874	R1 516 365,00	R192,58	5,79 %
QA - Qatar	6 554	R1 280 342,00	R195,36	4,82 %
CD - Congo, the Democratic Republic of	2 055	R344 075,00	R167,46	1,51 %
SC - Seychelles	623	R114 192,00	R183,23	0,46 %
GA - Gabon	200	R19 540,00	R97,70	0,15 %
RW - Rwanda	150	R32 397,00	R215,98	0,11 %
AO - Angola	127	R47 098,00	R370,85	0,09 %
PG - Papua New Guinea	50	R250,00	R5,00	0,04 %
SZ - Swaziland	6	R2 088,00	R326,76	0,00 %
FR - France	1	R100,00	R100,00	0,00 %
	136 046	**R19 390 113,00**	**R142,53**	**100,00 %**

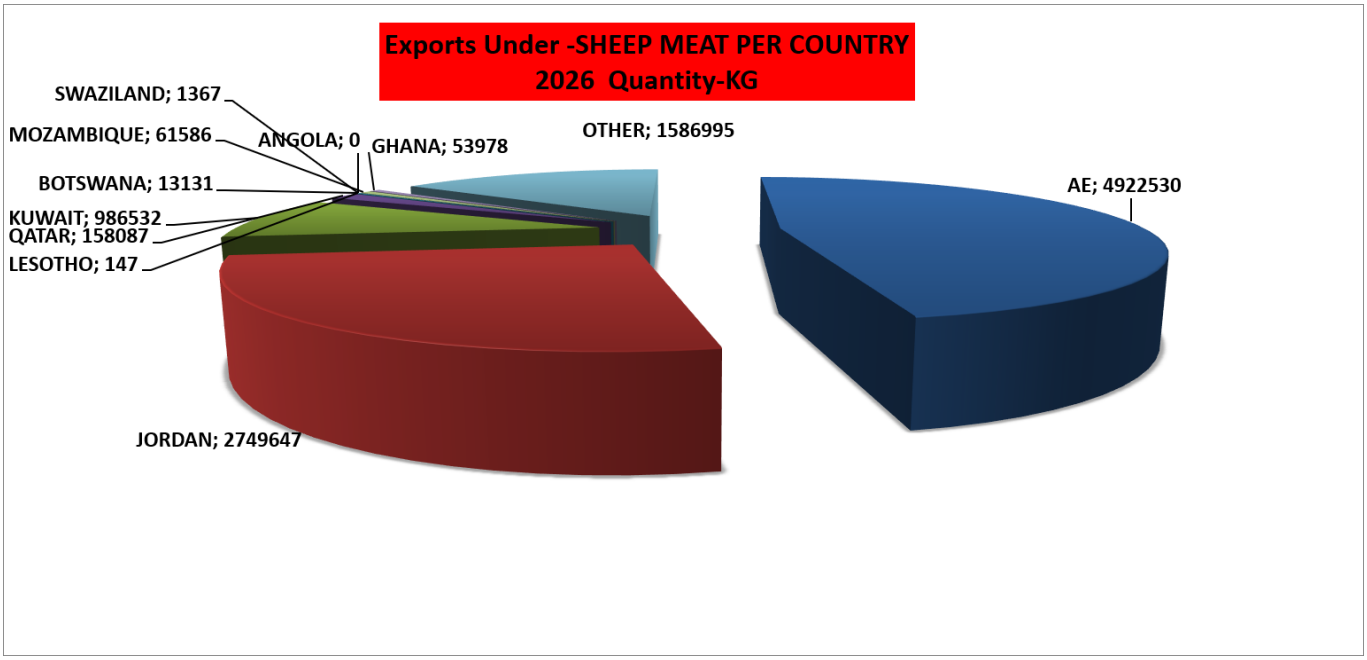
02013000- “Meat of Bovine, Fresh or Chilled: Boneless

Export Totals by country

Exports between 01-Sep 2026 and 30-Sep 2026

Name	Quantity	Price	Rand Per Kg
AE - United Arab Emirates	454 348	R69 531 982,00	R153,04
JO - Jordan	405 885	R56 206 352,00	R138,48
QA - Qatar	126 105	R22 998 121,00	R182,37
MZ - Mozambique	90 713	R11 902 765,00	R131,21
KW - Kuwait	90 582	R13 710 635,00	R151,36
MU - Mauritius	47 703	R6 957 656,00	R145,85
ET - Ethiopia	39 924	R4 130 354,00	R103,46
LS - Lesotho	39 337	R1 233 022,00	R31,35
CD - Congo, the Democratic Republic of	15 116	R1 957 999,00	R129,54
BH - Bahrain	7 553	R1 954 011,00	R258,71
ZW - Zimbabwe	6 251	R471 653,00	R75,45
EG - Egypt	6 024	R1 278 634,00	R212,26
LB - Lebanon	4 274	R1 198 366,00	R280,39
GH - Ghana	1 295	R424 402,00	R327,74
NG - Nigeria	834	R255 513,00	R306,37
SC - Seychelles	636	R209 094,00	R328,71
MV - Maldives	470	R125 917,00	R267,91
RW - Rwanda	200	R82 037,00	R409,98
KE - Kenya	95	R10 355,00	R109,00
TOTAL	**1 337 344**	**R194 638 868,00**	**R197,01**

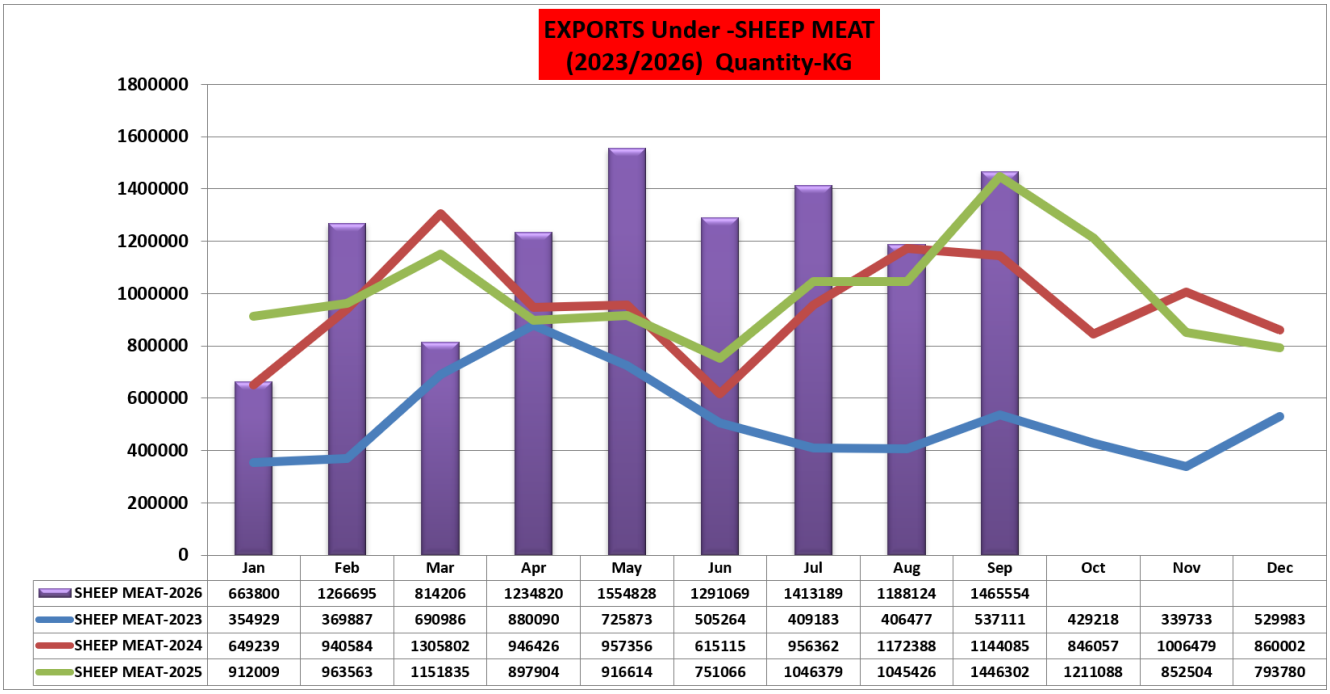
SHEEP MEAT EXPORTS



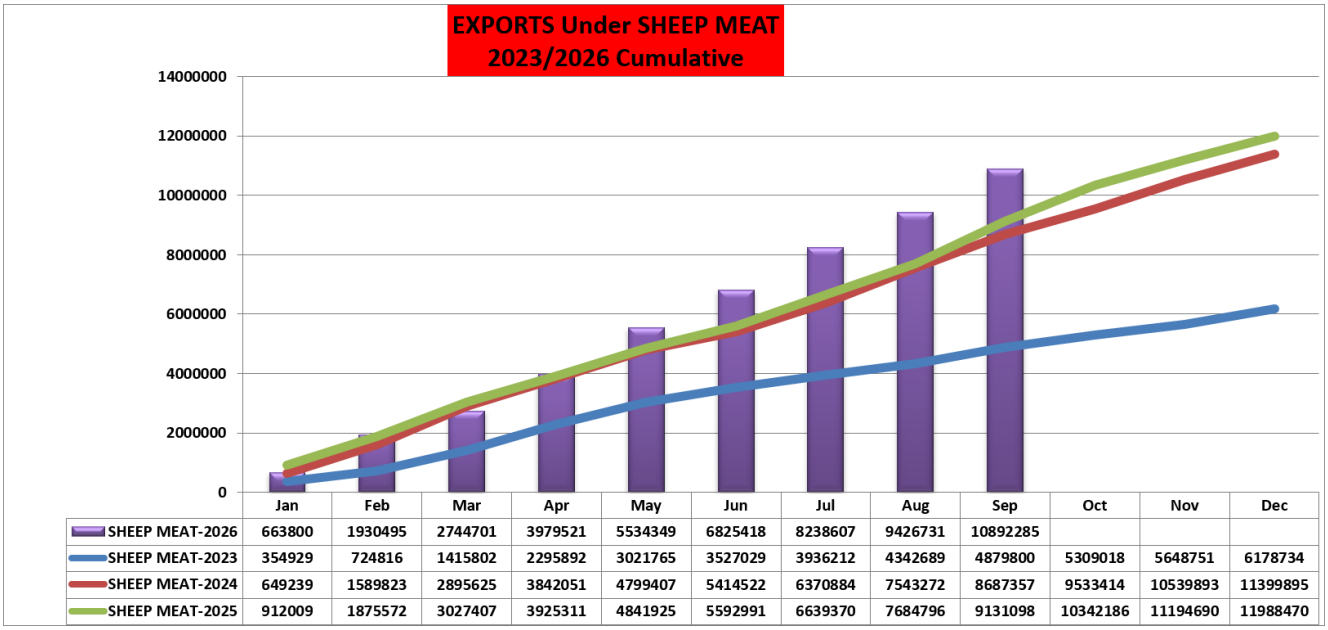
Export Totals by country

Exports between 01-Sep 2026 and 30-Sep 2026

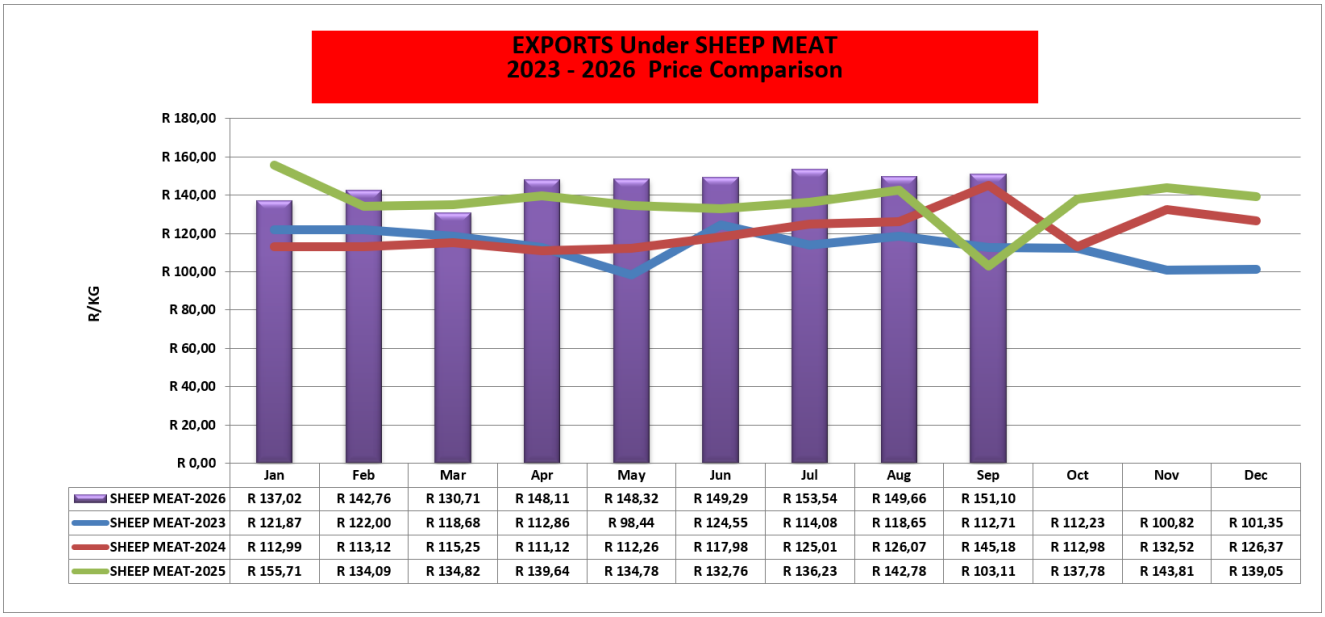
Name	Quantity	Price	Rand Per Kg	Overall Qty (%)
AE - United Arab Emirates	708 151	R102 314 116,00	R144,48	48,32 %
JO - Jordan	314 578	R51 519 808,00	R163,77	21,46 %
KW - Kuwait	266 822	R37 064 434,00	R138,91	18,21 %
SA - Saudi Arabia	138 822	R23 320 004,00	R167,98	9,47 %
MV - Maldives	7 600	R1 069 069,00	R140,67	0,52 %
MZ - Mozambique	7 471	R1 274 650,00	R170,61	0,51 %
GH - Ghana	7 201	R1 581 136,00	R219,57	0,49 %
ET - Ethiopia	4 590	R1 197 493,00	R260,87	0,31 %
NG - Nigeria	2 766	R824 246,00	R298,05	0,19 %
SC - Seychelles	2 249	R297 983,00	R132,51	0,15 %
MY - Malaysia	1 384	R182 988,00	R132,22	0,09 %
CD - Congo, the Democratic Republic of	1 072	R253 593,00	R236,46	0,07 %
HK - Hong Kong	1 057	R304 024,00	R287,51	0,07 %
ZZ - No Country of Origin (Ship/Aircraft)	727	R101 196,00	R139,29	0,05 %
LS - Lesotho	652	R68 516,00	R105,09	0,04 %
MW - Malawi	122	R17 748,00	R145,98	0,01 %
MU - Mauritius	120	R20 194,00	R168,28	0,01 %
KE - Kenya	59	R9 492,00	R160,88	0,00 %
SZ - Swaziland	42	R14 437,00	R345,55	0,00 %
BW - Botswana	41	R5 954,00	R144,90	0,00 %
TZ - Tanzania, United Republic of	29	R7 396,00	R255,03	0,00 %
	1 465 554	**R221 448 477,00**	**R151,10**	**100,00 %**



	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
SHEEP MEAT-2026	663800	1266695	814206	1234820	1554828	1291069	1413189	1188124	1465554			
SHEEP MEAT-2023	354929	369887	690986	880090	725873	505264	409183	406477	537111	429218	339733	529983
SHEEP MEAT-2024	649239	940584	1305802	946426	957356	615115	956362	1172388	1144085	846057	1006479	860002
SHEEP MEAT-2025	912009	963563	1151835	897904	916614	751066	1046379	1045426	1446302	1211088	852504	793780



	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
SHEEP MEAT-2026	663800	1930495	2744701	3979521	5534349	6825418	8238607	9426731	10892285			
SHEEP MEAT-2023	354929	724816	1415802	2295892	3021765	3527029	3936212	4342689	4879800	5309018	5648751	6178734
SHEEP MEAT-2024	649239	1589823	2895625	3842051	4799407	5414522	6370884	7543272	8687357	9533414	10539893	11399895
SHEEP MEAT-2025	912009	1875572	3027407	3925311	4841925	5592991	6639370	7684796	9131098	10342186	11194690	11988470



- **02044200 – "Frozen Meat of Sheep – Bone In Cuts"**

Export Totals by country

Exports between 01-Sep 2026 and 30-Sep 2026

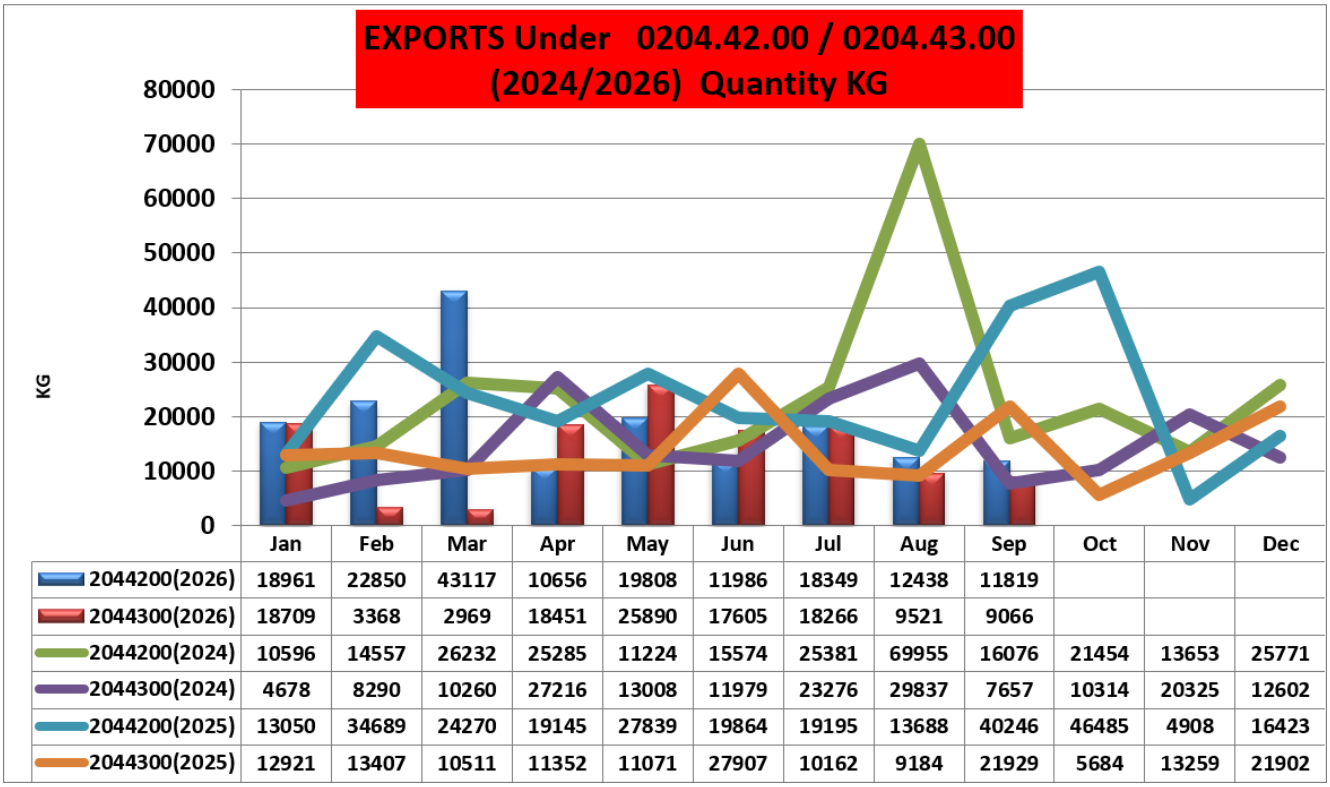
Name	Quantity	Price	Rand Per Kg	Overall Qty (%)
GH - Ghana	7 201	R1 581 136,00	R219,57	60,93 %
MZ - Mozambique	3 585	R619 918,00	R172,90	30,34 %
ET - Ethiopia	599	R255 749,00	R427,02	5,07 %
NG - Nigeria	297	R71 199,00	R240,13	2,51 %
SC - Seychelles	120	R27 480,00	R229,00	1,02 %
SZ - Swaziland	17	R7 746,00	R451,93	0,15 %
	11 819	**R2 563 228,00**	**R216,87**	**100,00 %**

- **02044300 – "Frozen Meat of Sheep – Boneless"**

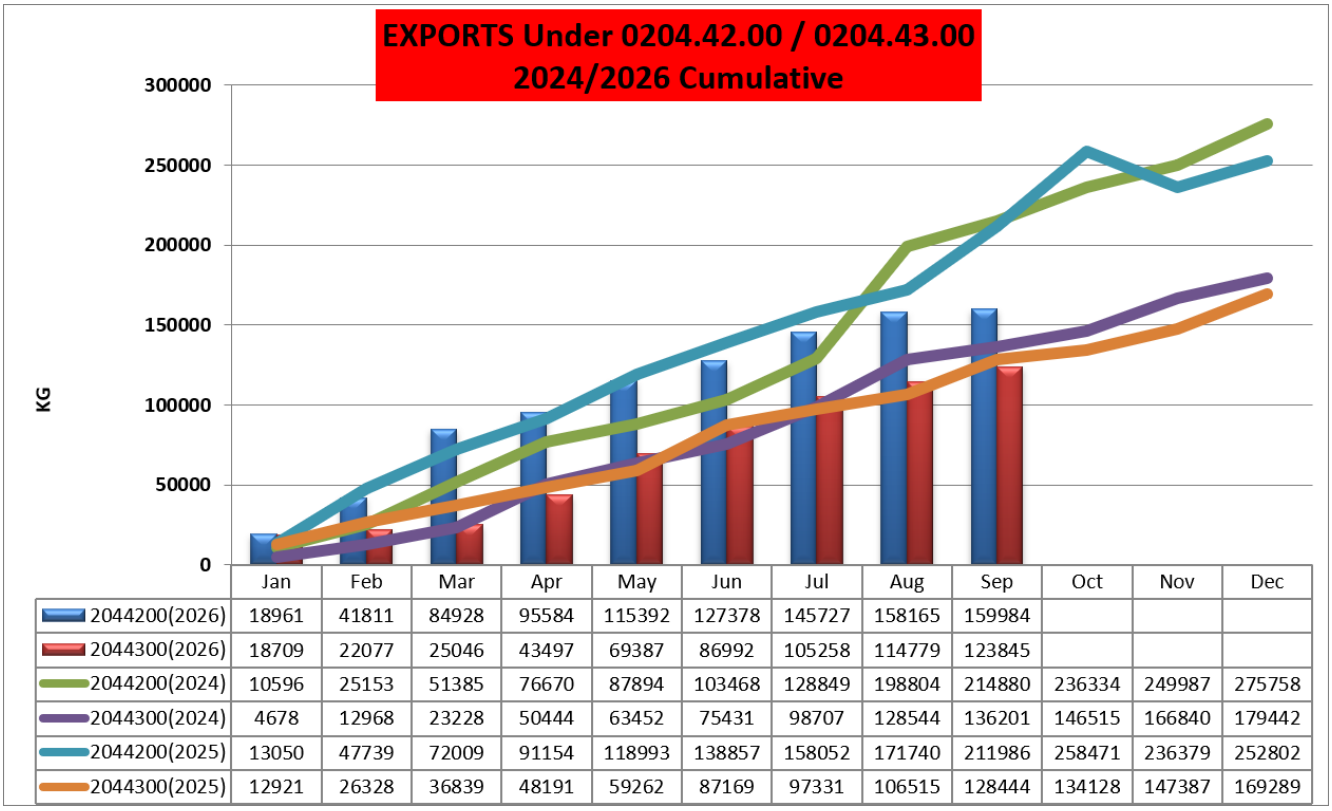
Export Totals by country

Exports between 01-Sep 2026 and 30-Sep 2026

Name	Quantity	Price	Rand Per Kg	Overall Qty (%)
ET - Ethiopia	3 991	R941 744,00	R235,94	44,03 %
MV - Maldives	3 200	R394 246,00	R123,22	35,29 %
SC - Seychelles	1 725	R211 516,00	R122,62	19,03 %
MU - Mauritius	120	R20 194,00	R168,28	1,32 %
MZ - Mozambique	30	R6 439,00	R212,51	0,33 %
	9 066	**R1 574 139,00**	**R173,63**	**100,00 %**

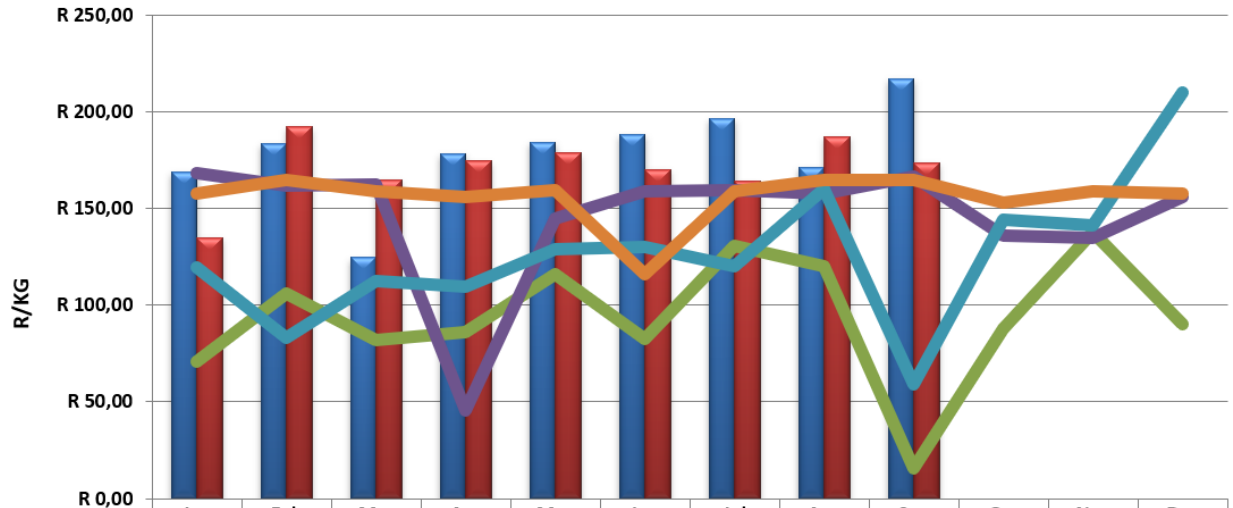


	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2044200(2026)	18961	22850	43117	10656	19808	11986	18349	12438	11819			
2044300(2026)	18709	3368	2969	18451	25890	17605	18266	9521	9066			
2044200(2024)	10596	14557	26232	25285	11224	15574	25381	69955	16076	21454	13653	25771
2044300(2024)	4678	8290	10260	27216	13008	11979	23276	29837	7657	10314	20325	12602
2044200(2025)	13050	34689	24270	19145	27839	19864	19195	13688	40246	46485	4908	16423
2044300(2025)	12921	13407	10511	11352	11071	27907	10162	9184	21929	5684	13259	21902



	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2044200(2026)	18961	41811	84928	95584	115392	127378	145727	158165	159984			
2044300(2026)	18709	22077	25046	43497	69387	86992	105258	114779	123845			
2044200(2024)	10596	25153	51385	76670	87894	103468	128849	198804	214880	236334	249987	275758
2044300(2024)	4678	12968	23228	50444	63452	75431	98707	128544	136201	146515	166840	179442
2044200(2025)	13050	47739	72009	91154	118993	138857	158052	171740	211986	258471	236379	252802
2044300(2025)	12921	26328	36839	48191	59262	87169	97331	106515	128444	134128	147387	169289

EXPORTS Under 0204.42.00 / 0204.43.00
2024 - 2026 Price Comparison



	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2044200(2026)	R 168,99	R 183,49	R 124,46	R 178,40	R 184,04	R 188,39	R 196,51	R 171,36	R 216,87			
2044300(2026)	R 134,99	R 192,14	R 164,88	R 174,53	R 178,47	R 170,02	R 163,76	R 186,94	R 173,63			
2044200(2024)	R 70,90	R 105,93	R 82,14	R 85,77	R 115,94	R 82,39	R 130,42	R 120,02	R 15,37	R 87,62	R 137,83	R 90,17
2044300(2024)	R 168,38	R 161,85	R 162,21	R 45,73	R 144,88	R 158,65	R 159,23	R 157,83	R 166,53	R 135,71	R 134,49	R 155,80
2044200(2025)	R 119,24	R 83,34	R 112,29	R 109,41	R 129,03	R 129,79	R 120,33	R 160,07	R 58,78	R 144,15	R 141,06	R 210,03
2044300(2025)	R 157,84	R 164,65	R 158,58	R 155,89	R 159,18	R 115,85	R 159,04	R 164,64	R 164,54	R 153,14	R 158,84	R 157,46